## SEC Form 4

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number:	3235-0287								
Estimated average burden									
hours per response:	0.5								

Instruction 1(b).		ant to Section 16(a) ection 30(h) of the I	hours	per response:	0.5							
1. Name and Address of Reporting Person* LAW GERARD GARFIELD		2. Issuer Name and Ticker or Trading Symbol <u>Real Good Food Company, Inc.</u> [ RGF ]						ationship of Reporti ( all applicable) Director	Reporting Person(s) to Issuer ble) 10% Owner			
(Last) (First) (Middle) 3 EXECUTIVE CAMPUS, SUITE 155		ate of Earliest Trans 19/2021	of Earliest Transaction (Month/Day/Year) 2021					Officer (give title below) Chief Exec	Other (specify below) nutive Officer			
(Street) CHERRY HILL NJ 08002 (City) (State) (Zip)	4. lf /	Amendment, Date o	f Origin	al File	d (Month/Day/`	Year)	6. Indiv Line) X	vidual or Joint/Grou Form filed by Or Form filed by Mo Person	e Reporting Per	son		
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date,		3. Transaction Code (Instr. 8) Code V Amount (A) or [D]			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			

Class A common stock	11/09/2021	А	<b>394,333</b> <sup>(1)</sup>	Α	\$0.00	394,333	D				
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)											
			1			1					

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of Deriv Secu Acqu (A) of Dispo of (D)	erivative (Month/Day/Year) ecurities cquired ) or isposed f (D) nstr. 3, 4		xpiration Date Amount of			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Represents a grant of time-based restricted stock units (RSUs) pursuant to the Issuer's 2021 Stock Incentive Plan. The RSUs shall vest over 36 months, in equal installments, with the first installment vesting on December 1, 2021, conditioned upon the Reporting Person's continued service to the Issuer.

## **Remarks:**

/s/ Gerard Garfield Law

\*\* Signature of Reporting Person Date

11/10/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.