(Last)

(First)

C/O STRAND EQUITY PARTNERS III, LLC

(Middle)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Vashington,	D.C.	20549
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Instruc	tion 1(b).			Filed							ies Exchang			4						
1. Name a	nd Address of	f Reporting Person	*		2. Iss	suer Na	ame a	nd Tic	ker or Tr	ading	mpany Act o Symbol						o of Reportin	ng Pe	erson(s) to I	ssuer
Strand Equity Partners III, LLC		Real Good Food Company, Inc. [RGF]							(Ch	(Check all applicable) Director X 10% Owr										
					_									4		Office	er (give title	-	Other	(specify
(Last)	,	,	Middle)	40		ate of E 17/202		t Trans	saction (Month	/Day/Year)					below	v)		below)	
1888 CE	NTURY PA	ARK EAST, SUI	ITE 144	40																
(Street)					4. If <i>i</i>	Amend	dment,	Date	of Origin	al File	d (Month/Da	ıy/Year	-)	6. I		dual or	r Joint/Grou	p Fili	ng (Check /	Applicable
LOS	EG CA	A 9	90067												0)		filed by On		•	
ANGEL	ES														X	Form Perso	filed by Mo on	re tha	an One Rep	orting
(City)	(St	rate) (Zip)																	
		Table	l - No	n-Deriva	ative	Secu	rities	s Acc	quired	, Dis	posed of	, or I	3ene	ficia	ally (Own	ed			
1. Title of	Security (Ins	tr. 3)		2. Transac Date (Month/Da		Exec if an	Deeme cution I y nth/Day	Date,	3. Transa Code (4. Securitie Disposed C 5)				d S	Securi Benefi Owned	cially I Following	For (D)	wnership m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficia Ownershi
								Code	v	Amount	(A) (D)	or F	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)	
Class A	Common St	ock		02/07/2	2023				S		300	П)	\$5 (1	.)	6:	5,139		D	
Class A	Common St	ock		02/08/2	2023				S		900	1) [\$5.05	(2)	64	4,239		D	
Class A	Common St	ock		02/09/2	2023				S		12,600	1		\$5 ⁽³⁾		51,639		9 D		
		Та	ble II -								osed of,					wne	d			
4 Title of		2 Transastian	24 Da		uts, ca	alls, v	_				convertib		CUri		8. Pri		9. Number		10.	11. Natu
Security or Exercise (Month/Day/Year) if any		tion Date, Transa		saction fee (Instr. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4		6. Date Exercisable and Expiration Date (Month/Day/Year) Securit Underly Derivat Securit 3 and 4			unt of rities erlying rative rity (In		Deriv Secu	erivative derivative security securities Beneficia Owned Following Reported Transacti (Instr. 4)		Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	p of Indire Benefic Owners t (Instr. 4					
						_	and				1			_			(
									Date		Expiration		Amo or Num of	ber						
			<u> </u>		Code	V	(A)	(D)	Exercis	sable	Date	Title	Shar	res						
		f Reporting Person` artners III, LI																		
						-														
(Last) 1888 CE	NTURY PA	(First) ARK EAST, SUI	•	iddle) 40																
(Street)						-														
LOS AN	IGELES	CA	90	067		_														
(City)		(State)	(Zij	p)																
	nd Address of Managen	f Reporting Person nent Co	*																	
(Last) 1888 CE		(First) ARK EAST, SUI	•	iddle)																
(Street)	IGELES	CA	90	067		_														
(City)		(State)	(Zi _l	p)																
1. Name a		f Reporting Person	*																	
- LUGON	~ ~ ~ ~ ~ ~ ~					- 1														

1888 CENTURY PARK EAST, SUITE 1440							
(Street) LOS ANGELES	CA	90067					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. This price reflects the weighted average price at which these shares were sold. The shares were sold in multiple transactions at prices ranging from \$5.00 to \$5.01, inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- 2. This price reflects the weighted average price at which these shares were sold. The shares were sold in multiple transactions at prices ranging from \$5.025 to \$5.14, inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- 3. This price reflects the weighted average price at which these shares were sold. The shares were sold in multiple transactions at prices ranging from \$4.91 to \$5.10, inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

Strand Management Company ("SMC") is the sole manager of Strand Equity Partners III, LLC ("SEP III") and Seth Rodsky is the president of SMC, and as such, SMC and Mr. Rodsky may be deemed to share voting and dispositive power with respect to any securities beneficially owned by SEP III. SMC and Mr. Rodsky disclaim beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that either SMC or Mr. Rodsky is the beneficial owner of such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose. The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Exchange Act.

Strand Equity Partners III

LLC By Strand Management Company By: /s/ Seth Rodsky,

02/09/2023

President

Strand Management Company

02/09/2023

By: /s/ Seth Rodsky, President

02/09/2023 Seth Rodsky /s/ Seth Rodsky

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.