

STOCKHOLDER COMMUNICATION POLICY

THE REAL GOOD FOOD COMPANY, INC.

Stockholder Communication Policy

The Real Good Food Company, Inc.

I. Purpose

The Real Good Food Company, Inc., a Delaware corporation (the “*Company*”), believes that it is in the best interests of the Company and its stockholders to provide stockholders the ability to communicate with the Board as a whole, or with one or more individual directors, through an established process for stockholder communication (any such communication, a “*stockholder communication*”). The Board of Directors (the “*Board*”) of the Company has adopted this Stockholder Communication Policy (this “*Policy*”) in furtherance of this objective. This Policy is designed to promote effective communication between the Company and its stockholders, and to encourage compliance with applicable laws, rules, regulations and listing standards. This Policy was adopted by the Board on October 11, 2021.

II. Policy

This Policy provides that:

- For a stockholder communication directed to the Board as a whole, stockholders may send such communication to the attention of the Chief Financial Officer by electronic mail to investorrelations@realgoodfoods.com or via U.S. Mail or Expedited Delivery Service to: The Real Good Food Company, Inc., 3 Executive Campus, Suite 155, Cherry Hill, NJ 08002, Attn: Board of Directors c/o Chief Financial Officer.
- For a stockholder communication directed to an individual director in his or her capacity as a member of the Board, stockholders may send such communication to the attention of the individual director by electronic mail to investorrelations@realgoodfoods.com or via U.S. Mail or Expedited Delivery Service to: The Real Good Food Company, Inc., 3 Executive Campus, Suite 155, Cherry Hill, NJ 08002, Attn: [Name of Individual Director] c/o Chief Financial Officer.

The Company will review all incoming stockholder communications and will promptly forward such communications to the director(s) to whom such communications are addressed. However, in the discretion of the Executive Chairman (with assistance from outside legal counsel to the Company as deemed necessary or appropriate in his or her discretion), the Company will generally not forward stockholder communications that are unrelated to the duties and responsibilities of the Board or are otherwise inappropriate for receipt by the Board, including, without limitation, communications that are: (i) primarily commercial in nature, (ii) product complaints or inquiries, (iii) patently offensive, or (iv) hostile or threatening in nature.

III. Exceptions

Communications submitted by stockholders pursuant to Rule 14a-8 under the Securities Exchange Act of 1934, as amended, and any related communications, will not be viewed as a “stockholder communication” for purposes of this Policy and should be made in accordance with the Company’s Amended and Restated Bylaws, as amended and in effect from time to time.

Communications submitted by an employee or agent of the Company will be viewed as a “stockholder communication” only if such communications are made solely in such employee's or agent's capacity as a stockholder and it is reasonably apparent from the face of the communication that this is the case.

IV. Interpretation

The Executive Chairman shall have the discretion to interpret the terms and provisions of, and to make any determinations under, this Policy (with assistance from outside legal counsel to the Company as deemed necessary or appropriate in his or her discretion).

V. Communications with Stockholders

This Policy is not intended to address the only manner in which the Company intends to communicate with its stockholders. Nothing in this Policy is intended to limit the Company's obligations to communicate with its stockholders, whether pursuant to any corporate governance policies and procedures that have been, or may hereafter be, adopted by the Company, or pursuant to applicable laws, rules, regulations or listing standards.