
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 13G/A

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

The Real Good Food Company, Inc.
(Name of Issuer)

Class A Common Stock, \$0.0001 par value per share
(Title of Class of Securities)

75601G109
(CUSIP Number)

January 18, 2023
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☒ Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1)	Names of reporting persons Josh Schreider		
(2)	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input type="checkbox"/>		
(3)	SEC use only		
(4)	Citizenship or place of organization United States of America		
Number of shares beneficially owned by each reporting person with:	(5)	Sole voting power 3,456,022 ⁽¹⁾	
	(6)	Shared voting power 0	
	(7)	Sole dispositive power 3,456,022 ⁽¹⁾	
	(8)	Shared dispositive power 0	
(9)	Aggregate amount beneficially owned by each reporting person 3,456,022 ⁽¹⁾		
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)		
(11)	Percent of class represented by amount in Row (9) 35.0%(1)(2)(3)		
(12)	Type of reporting person (see instructions) IN		

Item 1(a) Name of issuer: The Real Good Food Company, Inc. (the “Issuer”)

Item 1(b) Address of issuer’s principal executive offices: 3 Executive Campus, Suite 155, Cherry Hill, NJ 08002

2(a) Name of person filing:

Josh Schreider (the “Reporting Person”)

2(b) Address or principal business office or, if none, residence:

The address of the Reporting Person is 15280 N. Brilliant Sky Pl, Marana, AZ 85658.

2(c) Citizenship:

See Item 4 of the cover page.

2(d) Title of class of securities:

Class A Common Stock, par value \$0.0001 per share

2(e) CUSIP No.:

75601G109

Item 3. If this statement is filed pursuant to §§240.13d–1(b) or 240.13d–2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a–8);
- (e) ☐ An investment adviser in accordance with §240.13d–1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with §240.13d–1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with §240.13d–1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a–3);
- (j) ☐ A non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J);
- (k) ☐ Group, in accordance with §240.13d–1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J), please specify the type of institution: _____

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned: 3,456,022⁽¹⁾
- (b) Percent of class: 35.0%⁽¹⁾⁽²⁾⁽³⁾

(c) Number of shares as to which the Reporting Person has:

- (i) Sole power to vote or to direct the vote: 3,456,022⁽¹⁾.
- (ii) Shared power to vote or to direct the vote: 0.
- (iii) Sole power to dispose or to direct the disposition of: 3,456,022⁽¹⁾.
- (iv) Shared power to dispose or to direct the disposition of: 0.

- (1) Reflects Class B Units of Real Good Foods, LLC (“Class B Units”) held by the Reporting Person, which may be exchanged at the Reporting Person’s election for shares of the Issuer’s Class A common stock, par value \$0.0001 (“Class A Common Stock”) on a one-for-one basis, or, at the election of the Issuer, cash equal to a volume weighted average market price of one share of Class A Common Stock for each Class B Unit exchanged, with an equal number of shares of the Issuer’s Class B common stock, par value \$0.0001 (“Class B Common Stock”) held by the Reporting Person automatically forfeited and canceled for each Class B Unit so exchanged. The Reporting Person obtained the Class B Units and Class B Common Stock in connection with the Reorganization (as defined in the Registration Statement on Form S-1 (File No. 333-260204)) consummated in connection with the initial public offering of the Issuer’s Class A Common Stock, pursuant to which (i) the membership interests in Real Good Foods, LLC, which is formerly known as The Real Good Food Company LLC (“RGF, LLC”) held by each member of RGF, LLC (each, a “Member”) converted into an equivalent number of Class B Units; and (ii) the Issuer issued one share of its Class B Common Stock for each Class B Unit held by the Members.

The Reporting Person is subject to a lock-up agreement, dated January 18, 2023 (the “Lock-Up Agreement”), which prohibits the sale or transfer of these shares for a period of 180 days following January 18, 2023, subject to certain terms and conditions set forth in the Lock-Up Agreement.

- (2) By reason of the provisions of Rule 13d-3 of the Act, the Reporting Person may be deemed to beneficially own the shares disclosed in this Schedule 13G.
- (3) Based upon 6,424,843 shares of Class A Common Stock outstanding as of December 31, 2022.

Item 5. Ownership of 5 Percent or Less of a Class. *If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following [].*

Dissolution of a group requires a response to this item.

Not applicable.

Item 6. Ownership of More than 5 Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Signatures

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2023

Signature: /s/ Amanda P. McFall, Attorney-in-Fact for Josh
Schreider
Name: Josh Schreider